

Staff and associates include:

**Patrick J McMahon, MST, CPA**

He is a graduate of the *University of Hartford* with a Bachelor of Science degree in Accounting and a Master of Science in Taxation (MST) degree also from the *University of Hartford*. Patrick is a licensed *Certified Public Accountant (CPA)* and member of the *American Institute of Certified Public Accountants (AICPA)*, the *Connecticut Society of Certified Public Accountants (CSCPA)*, and former President of CAAS a local non-profit organization. He was selected in 2007 to serve as a member of the CSCPA Advisory Council. He works with owners of local businesses with their tax and business issues in addition to representing clients before state and federal tax authorities. Currently he is a member of the Finance Committee of an area church as well as active with other organizations. Patrick joined the firm in 1975 and later became a principal with the firm.

**Bertrand Rouleau, BS, CPA**

Bert is a graduate of the *Bentley School of Accounting* (now Bentley College) and the *University of Hartford* and is a licensed CPA. Bert works in the Bristol office of the firm. He is fluent in both English and French. He is a *Certified Public Accountant (CPA)* and for many years he had his own CPA firm in Bristol. He has more than 30 years of experience working with both individuals as well as small businesses in many industries including construction (LLC's, partnerships and corporations). In 2007 Bert celebrated 40 years as a licensed *Certified Public Accountant*.

**Salvatore N. Fulco, MS, CPA** – He is not taking on new clients

He is a graduate of the *University of Hartford* with a Masters Degree in Accounting. He is a *Certified Public Accountant (CPA)* and a member of the *CT Society of Certified Public Accountants (CSCPA)*. He started the firm in 1953 after having been a Bank Examiner with the State of CT Department of Banking. His experience has included working with small businesses, corporations, partnerships, certified audits of banks as well as work on criminal tax cases.

**Paul Michalowski, BS** - staff accountant

Paul is an experienced accountant having worked in both public accounting as well as accounting work in industry for more than 30 years. He is a graduate of *Quinnipiac University* and has extensive experience working in private industry. He works in the Bristol office with clients in multiple industries. His experience ranges from individual tax returns, payroll and corporate tax issues. Paul is also a Notary Public.

**Jerry Chang, MS** - staff accountant

Jerry is a graduate of the *University of New Haven* with a Master of Science degree in Accounting. He is a *Certified Public Accountant (CPA)*. His experience has been both in public accounting as well as the private sector including the lodging industry. Jerry has worked in the Newington office with clients from multiple industries for several years. In addition to accounting and tax work he works with clients on their payroll process needs.

Jerry is fluent in both English and Chinese. He is a regular user of *QuickBooks®* and experienced in software installation.

**Rita Houle** - Office Manager

Rita is the office manager and has experience in tax preparation. In addition she is a Notary Public and has been with the firm for more than 20 years. Rita can assist small and mid-size business with operational effectiveness in office operations.

**Lynn Belval - Certified QuickBooks ProAdvisor®**

She has worked in the areas of accounting and bookkeeping for more than 20 years with the firm. In that capacity she has extensive experience preparing individual, partnership, Subchapter S and corporate tax returns in addition to sales tax, unemployment and other tax and accounting issues. She is a *QuickBooks Certified ProAdvisor®* with experience teaching, installation and trouble shooting on *QuickBooks* and other accounting and bookkeeping software. She also works with clients on payroll tax issues.

**Michael McMahon, MS** - Business Consultant

He is a graduate of the *University of Hartford* (B.A.) and *Marymount University* (M.S.) and more than 20 years with the *Internal Revenue Service* including the Examination Division, the Office of International Operations and Appeals. Michael has completed graduate level courses in Quality, financial planning, negotiations and facilitation. He is currently a member of a local *Economic Development Commission* and a Chairman of the *Board of Trustees* for a public library. He is a former Co-Administrator of the *President's Quality Award Program* the federal sector Baldrige Award. In 2007 he completed a program in *Professional Financial Planning* offered by *Bay Path College*. He is a member of the *Financial Planning Association* (FPA).